

ERISA Financial Planners & Advisors Mailing List

Total Universe: **9,00,000**

Base Rate: **\$100.00/M**

Description Summary

Reach the most experienced and successful financial planners and advisors with our ERISA Financial Planners & Advisors Database. Each investment professional in our database holds various certifications and licenses. These highly qualified financial planners are members of key financial planner associations such as: Chartered Financial Associates (CFA), National Association of Insurance and Financial Advisors (NAIFA), Financial Planning Association (FPA), National Association of Independent Financial Advisors (NAIPFA), and International Association of Registered Financial Advisors (IARFC). Also included in our database is registered financial advisors in ERISA pension fund filings and registered stock brokers approved by the SEC.

How Our Data is Compiled

Our data comes directly from the U.S. Department of Labor as well as from various financial planning and financial advisor industry associations.

Consider the Facts

- ✓ The median salary for financial planners is \$70,000
- ✓ The 90th percentile salary in financial planning is in excess of \$200,000
- ✓ The financial planning sector is growing 1.5% each year

Recommended Usage

Our ERISA Financial Planners & Advisors Database is great for a variety of offers including: luxury travel, business products, cigars, country club memberships, wines, and more.

Sample Mail Piece Required

Inquire

Market Type

Consumer Data

List Channels

Postal, Email, Telephone

Source

Proprietary, Survey/Self-Reported, Public Records & Direct Response

Output Options

Electronic, Printed

Update Cycle

Monthly

Minimum Order

Quantity: 5,000

Price: \$500.00

Net Name

Floor: 85%

Minimum Quantity: 25,000

Run Charge: \$10.00/M

Exchanges

Please Inquire

Reuse

Yes

Cancellation Charges

Yes, all orders canceled after shipping will incur a fee.

Commission

A standard 20% broker/agency commission is extended to all qualified trade partners.

Popular Selections (for additional selections please inquire)

Name	Gender	Company Name	Individuals
Title	Amount of Money Invested	Phone Number	Corporations

For additional information or list counts, contact your representative or list manager at 1.800.457.2899